

Sharon Schweitzer's 2017 Holiday Tipping Checklist

Use this checklist to plan and keep track of tipping those who make your life easier this Holiday Season.

Maximum Tipping Budget: _____

Businesses and Organizations	Tip?	Monetary Value	Gift / E-Card or Holiday Card / Notes
Clients.....	N	_____	Gifts or cards
CEO/Boss.....	N	_____	Group gift or charity donation
Colleagues.....	N	_____	Small gifts or cards
Educational Institutions			
Teacher/Professor/Dean.....	N	_____	Card
Tutor.....	Y / N	_____	_____
Child Care			
Day Care/Afterschool Center Staff.....	Y / N	_____	_____
Babysitter.....	Y / N	_____	_____
Live-in Nanny or <i>Au Pair</i>	Y / N	_____	_____
Personal Grooming/Health			
Hairstylist.....	Y / N	_____	_____
Manicure & Pedicure Specialist.....	Y / N	_____	_____
Massage Therapist.....	Y / N	_____	_____
Personal Trainer.....	Y / N	_____	_____
Pet Care			
Groomer.....	Y/N	_____	_____
Walker.....	Y/N	_____	_____
Sitter.....	Y/N	_____	_____
Delivery Service			
USPS.....	N	_____	See specific policy
FedEx.....	N	_____	See specific policy
UPS.....	N	_____	See specific policy
Home/Building Personnel			
Live-in Help.....	Y / N	_____	_____
Housekeeper.....	Y / N	_____	_____
Gardener.....	Y / N	_____	_____
Landscaping Team.....	Y / N	_____	_____
Pool Maintenance	Y / N	_____	_____
Garage Attendants.....	Y / N	_____	_____
Trash/Recycling Attendants.....	Y / N	_____	_____
Doorman.....	Y / N	_____	_____
Maintenance Worker.....	Y / N	_____	_____
Elevator Operator.....	Y / N	_____	_____
Home Healthcare Professionals			
Private Health Care Provider.....	Y / N	_____	_____
Home Health Employee.....	Y / N	_____	_____

Total: _____

Business, Financial, Medical, and Legal Ethics prevent tipping to: Government Employees, Accountants/CPAs, Attorneys, Auditors, Bankers, Bookkeepers, Civil Servants, Cobblers, Contractors, Deans, Dentists, Disaster Relief Workers or Volunteers, Doctors, Electricians, Executive Coaches, Financial Advisors, Landlords, Lawyers, Members of Board of Directors or Trustees, Nurses, Physical Therapists, Plumbers, Police Officers, Professors, Psychiatrists, Realtors, Red Cross Workers or Volunteers, Seamstresses, Security Guards, Sheriff/Deputy Sheriff, Tailors, Veterinarians